

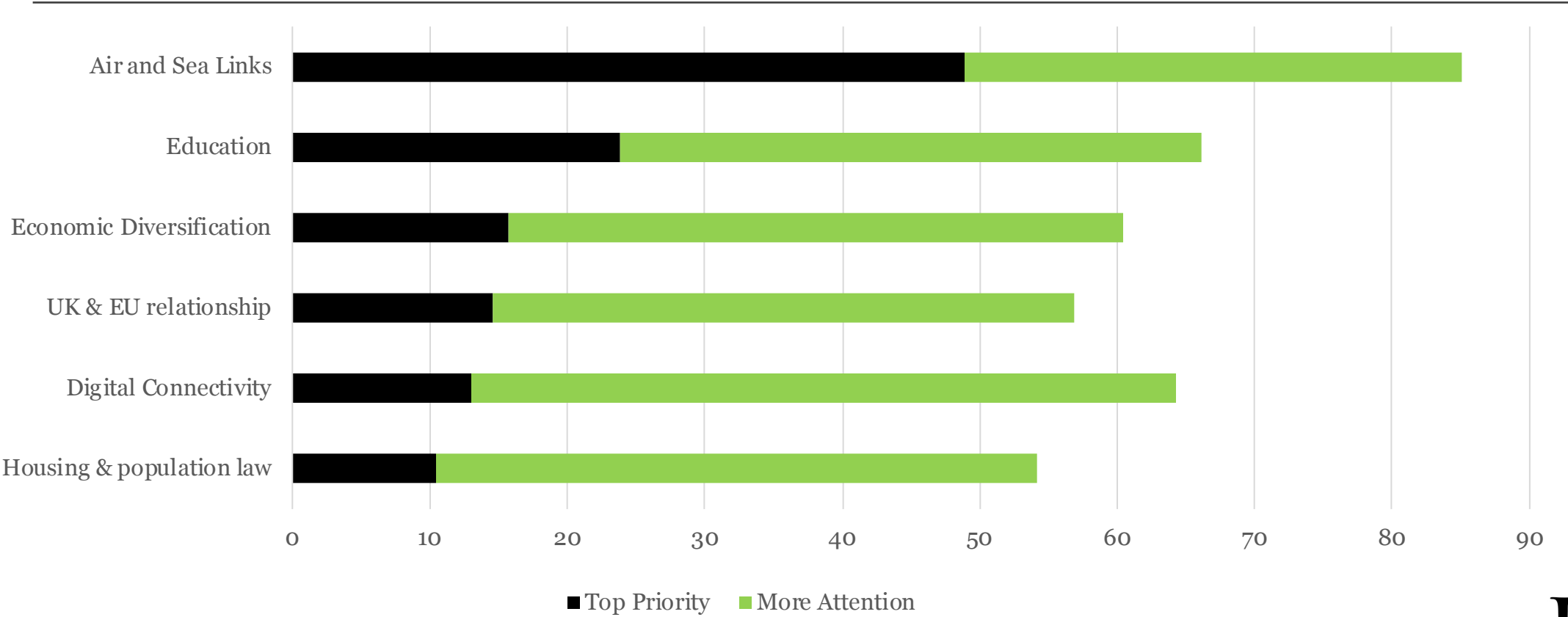


IOD

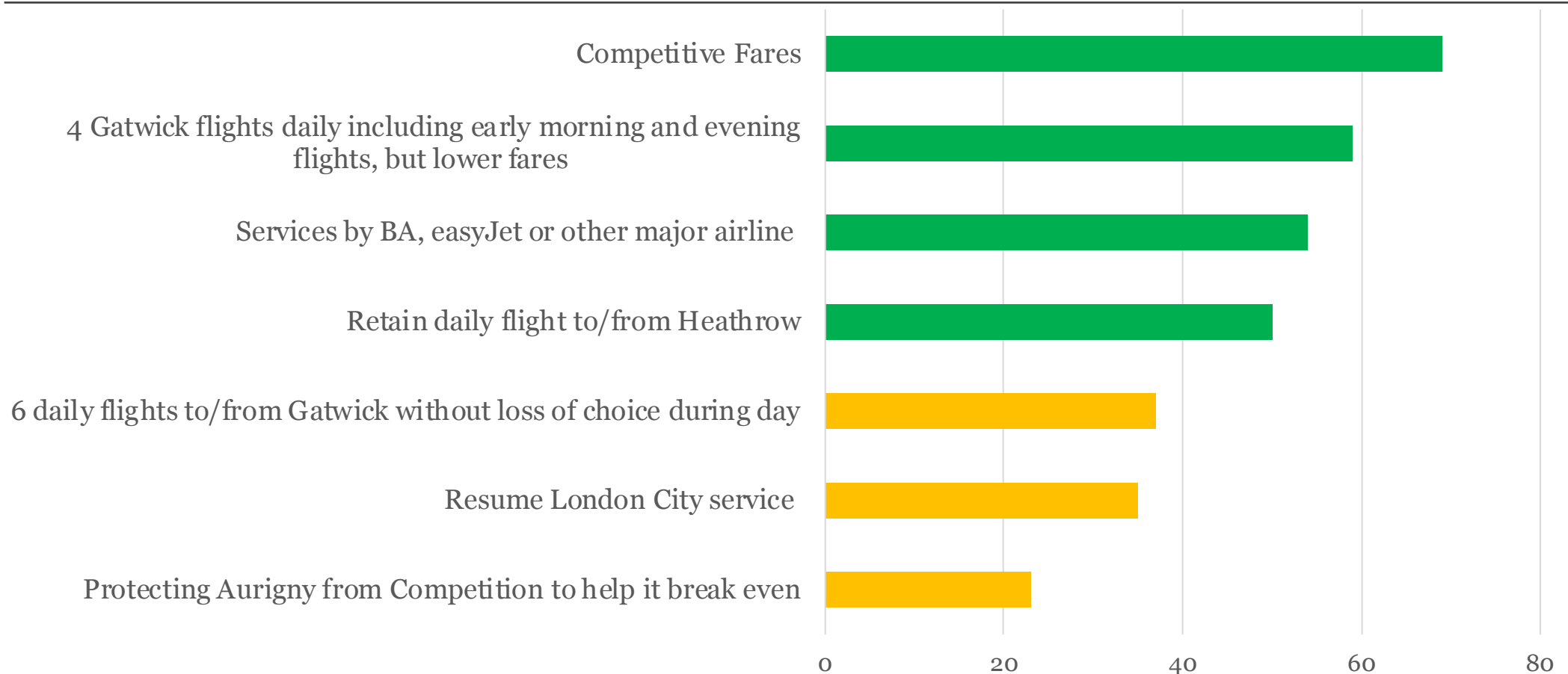
Priorities for 2020

IOD MID-TERM SURVEY RESULTS

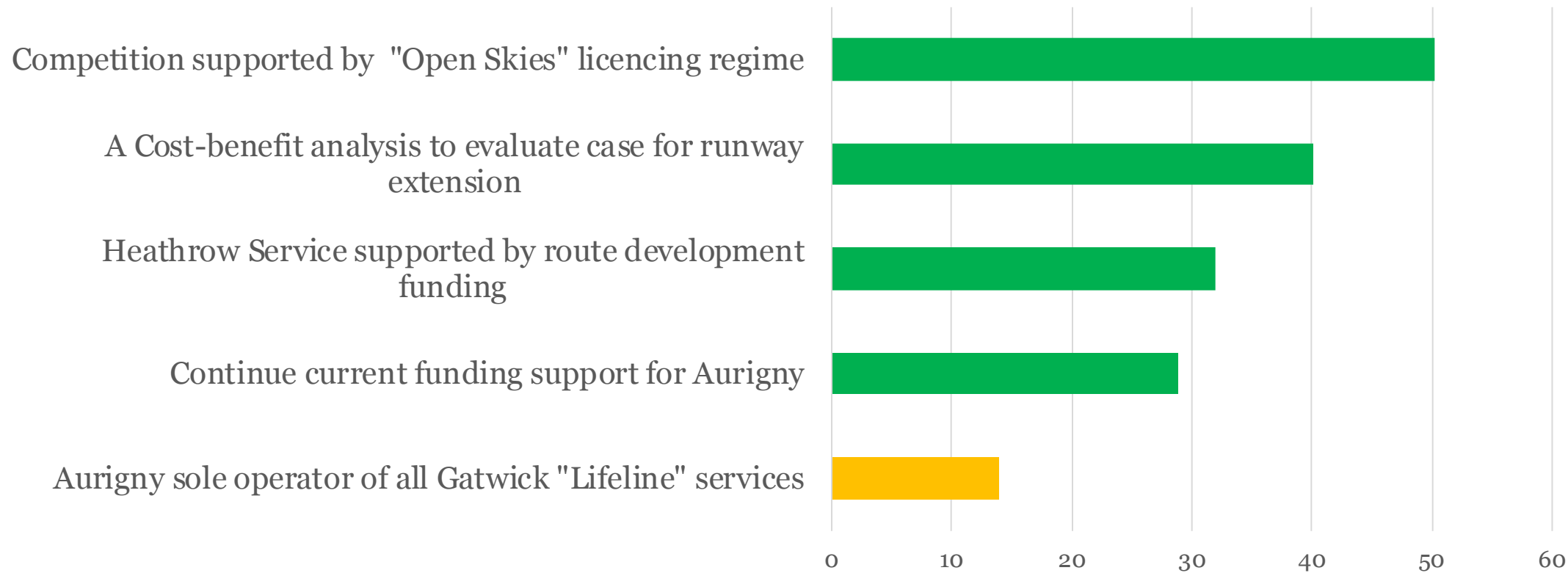
Priorities for 2020



Business Needs for Air Links



Support for Policies (% net positive)



Question:

*Would Guernsey be better served by a
single, profitable,
Channel Island airline
rather than two loss making operators?*

IOD

How Does Education Help Business?

(% net positive)

Delivers staff training and development



Supplies skilled local school leavers



Supplies skilled local graduates



Attracts families to Guernsey

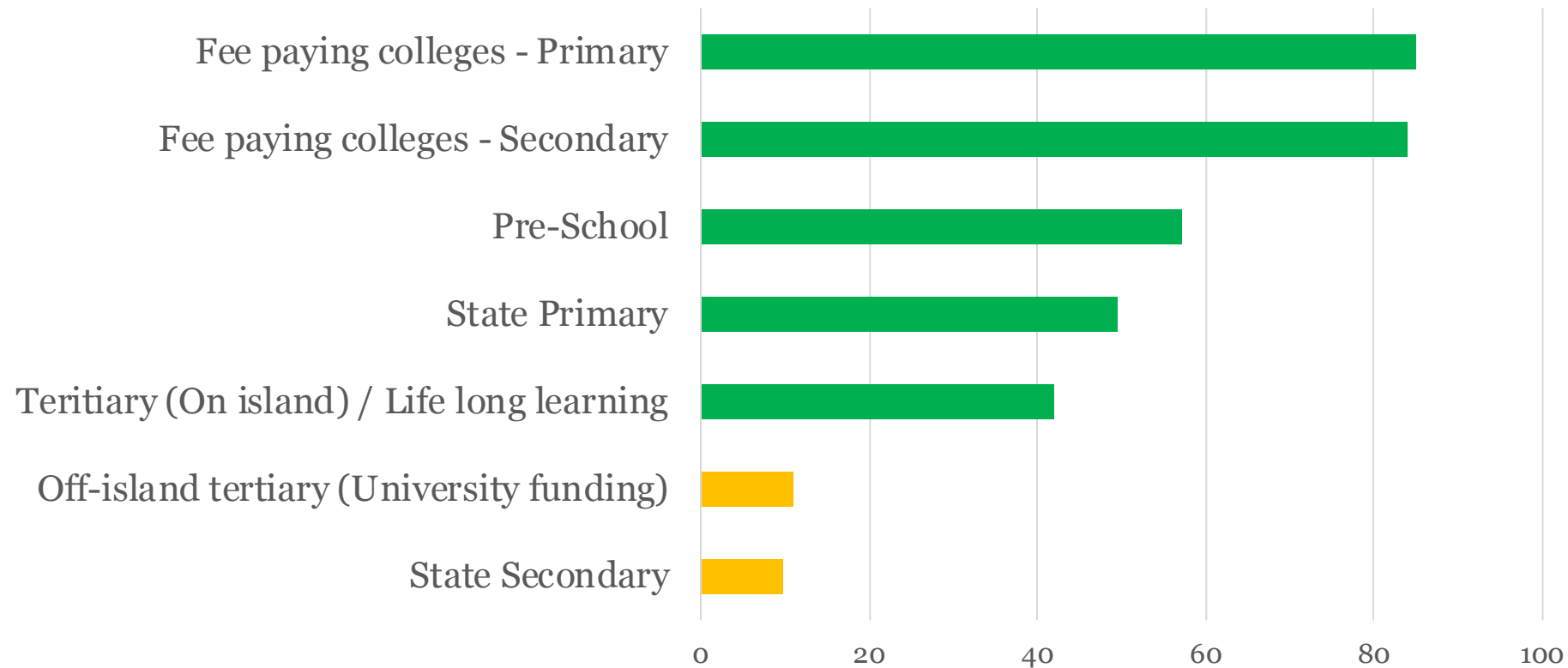


-15 -10 -5 0 5 10 15 20 25 30



Making Guernsey Attractive Place to Live

(% net positive)



Support for Policies (% net positive)

Access to colleges enabled by means-tested bursaries



Continued funding support for fee-paying colleges



Consolidation of state secondary from 4 to 3 sites



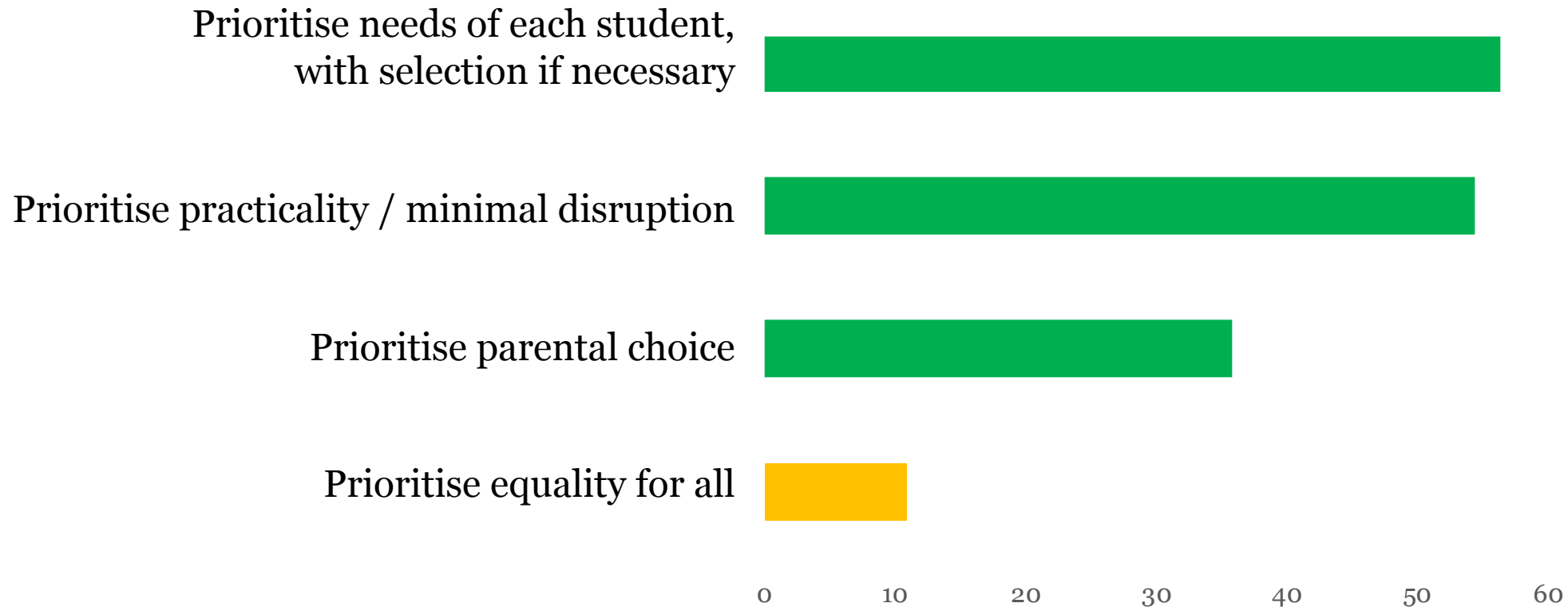
Consolidation of state secondary from 4 to 2 sites



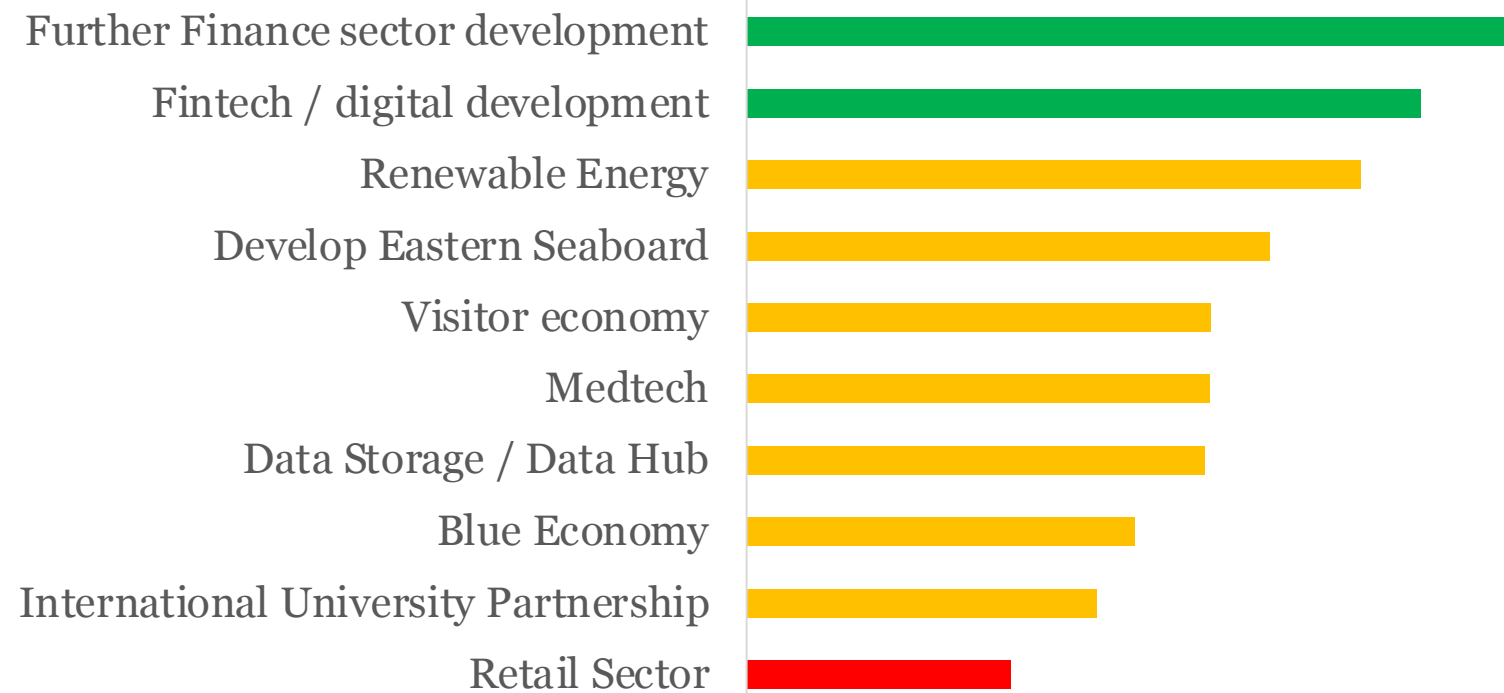
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Principles for Education (% net positive)



Economic Diversification (composite rank)



Appendix: Methodology

All slides :

GREEN

50%+ IoD survey respondents in favour

AMBER

no majority support either for or against

RED

50%+ IoD survey respondents against

Slides 4,6-9 :

% net positive = (positive responses – negative responses) / respondents

Slide 10 :

Composite rank = (“High Impact” responses + 0.5 x “Medium Impact” responses) / respondents